



ANNUAL REVIEW 2015

INVESTING IN COMMUNITIES

CHANGING THE WORLD ONE STEP AT A TIME



CUMBRIA
COMMUNITY FOUNDATION

CONNECTING PEOPLE WHO CARE WITH CAUSES THAT MATTER

MISSION STATEMENT

Cumbria Community Foundation exists to tackle poverty and disadvantage and strengthen Cumbria's communities by connecting fund holders and people who give us money with inspirational, life changing projects.

How we fulfil our mission

- We provide philanthropic services to individuals, families and organisations.
- We enrich the lives of our donors by connecting them with inspirational, life changing projects which address key issues in our communities.
- We promote strategic philanthropic giving to build long-term capital funds to benefit the community now and in the future.

The people and organisations featured in the Annual Review make real change in the world. To learn more, watch the TEDx talk 'Changing the world one step at time' at www.cumbriafoundation.org

Front cover: Mind in West Cumbria received £7,000 from the NMP Community Fund to develop a mentor scheme, training volunteers to become mentors to other members.

CHAIRMAN'S REPORT

“The Community Foundation is the security blanket for the county, always there with help, support and guidance. Every individual within the Foundation cares so well for the communities it serves.”

Margot Fish, Embleton Community
Rural Safety Group

It gives me great pleasure to write this foreword in a year when we celebrate the landmark figure of £25m in grants being awarded.

We also secured our fourth national award, added £1.3m to long term funds and invested nearly £2.4m in grants, making the Foundation Cumbria's largest independent charitable funder. We are committed to pushing on and building on this success to benefit people across the county.

Cumbria is a fabulously exciting place to be in business at the moment, with unprecedented investments being made in Barrow, Ulverston and West Cumbria. It is essential these opportunities are grasped and translated into long term benefits for our communities. We want to use our knowledge and know-how to support family and corporate philanthropy that will make a once in a generation transformation of people's lives. Our donors and fund-holders derive much pleasure and satisfaction from their giving and I want a grant making fund at the Foundation to be a hallmark of both success and commitment to the communities we serve.

It is an honour for me to serve as Chairman and I would like to offer

special praise and thanks to James Carr who had to step down as a trustee in April due to illness. James was an enthusiastic and visionary Chairman. He continues to show great interest in the Foundation and we stay in close touch with him.

Ian Brown DL
(Chairman)



CUMBRIA GATEWAY

– Allison Taylor



Development manager Allison Taylor, front, surrounded by other members at the launch of Cumbria Gateway

Cumbria Gateway started because one woman wanted to help people in Carlisle break their cycle of addiction to drink or drugs and to start a new life.

Allison Taylor was frustrated when people were helped to get 'clean' but then found there was nothing to fill their days, so they lapsed back into addiction.

She asked drug users and alcoholics why they kept going back to their old ways. They said it was because after the initial help to get clean, they felt alone, that they needed support, a new place to socialise, somewhere to feel safe and to meet people in a similar situation.

She identified a gap in services and a real need.

A building on Botchergate was offered rent-free for six months, she thought it would make good flats and that's where her dramatic learning curve began - Allison set up a charity,

found trustees, learnt about law and completed grant applications. With help,

she converted the building into flats.

Now Cumbria Gateway has six paid staff, 12 flats, a shop where volunteers gain work experience and four offices. They provide activities seven days a week plus a soup kitchen, a breakfast club, a walking group, a drop-in and rehabilitation classes.

Last year they saw 530 people come through their doors, 109 have improved their lives dramatically, three started university, 25 got full time jobs and 62 volunteered.

Allison says the secret to her success is: "Not knowing anything and not being afraid to ask." That and being selfless - she gave up her salary for a year to help core funding.

Cumbria Gateway has been awarded £47,145 from the Foundation since it was set up in 2011.

One woman changing lives in Carlisle.

We've invested £25 million in grant awards to support Cumbria's communities since 1999

TIME TO CHANGE WEST CUMBRIA

– Rachel Holliday

Social Enterprise Time to Change (West Cumbria) was set up in June 2013 to tackle homelessness in West Cumbria.

The venture was born from Rachel Holliday's own personal experience of being homeless when she was a teenager.

Interested in working with others who find themselves homeless, Rachel realised that with the right support and resources anyone can become a valued member of society once again. She became a Support Worker for Cumbria Action for Social Support (CASS), a charity which provides supported accommodation for ex-offenders or those at risk of offending.

Rachel realised the severity of the homeless situation in Cumbria and the steady decline of the support offered. She secured funding to convert the former Police Station in Egremont into Calderwood House. The accommodation offers 11 en-suite rooms for

homeless ex-military and other long-term homeless in the community, providing paid and unpaid employment to residents while offering the opportunity to learn life skills and prepare to move on into their own independent accommodation.

The NMP Community Fund awarded the social enterprise £15,000 towards the staff training programme. It was important to Rachel that as well as her staff being committed, innovative and creative, they are trained to a high standard to ensure her residents have the best support available to them.

Rachel said: "Cumbria Community Foundation has supported me from the very beginning when all I had was an idea and a passion. As the Foundation is based locally, they know the issues we face, and they also understand the preconceptions other areas of the country have about us. We are not just a place of beautiful lakes and farms. We have real issues like the rest of the country but our isolated geography makes it more difficult to tackle. I believe we can solve our own social issues in West Cumbria. We can work together and live in a community free of poverty with our grassroots initiatives."

One woman changing lives for homeless people in West Cumbria.



FOUR GROVES COMMUNITY ASSOCIATION

– Pauline Charnley

Everybody on the Four Groves estate knows Pauline Charnley's name, but most of the children call her Nana. She volunteers 13 hours a day, seven days a week, to help transform the area where she lives.

Four Groves sits in Risedale ward in Barrow in Furness, it's among the top five per cent of deprived places to live in England.

Pauline was fed up of looking at the area and thinking it looked a mess and knowing that no one wanted to live there because there were too many people dealing drugs on the streets, so she started the Four Groves Community Centre.

She'd knock on the doors of the people doing drugs and say; "If you've got a gun behind the door, shoot me now, because you won't like what I've got to say." She'd tell them to do what they liked in their

Pauline Charnley courtesy of the
North West Evening Mail



own house, but to keep the drugs off the streets.

She saw eight allotments full of disused needles and empty bottles, so she harnessed the energy in the community to clear them up, to create one big community garden and an orchard.

Now Four Groves Community Association stages community events, has its own corner shop and charity shop, is a place where the hungry can collect Foodbank vouchers and where donations can be left.

Pauline was named Citizen of the Year in 2012 and received a Lifetime Achievement Award at the Cumbria Women of the Year Presentation. She says: "I'm not bothered about awards, I am quite happy if I get to the end of the day and I have helped somebody, to see them smile if they are down."

Four Groves Community Association has been awarded £20,112 since it was set up 15 years ago.

One woman changing lives in Barrow.

NEIGHBOURHOOD CARE INDEPENDENCE PROGRAMME



Cumbria Community Foundation won the Grantmaking and Funding category of the 2015 UK Charity Awards.

Our Neighbourhood Care Independence Programme was recognised for its new approach to grant making and funding. We fund a partnership of 33 voluntary organisations that have given practical help to more than 37,000 older people and vulnerable adults. Activities include assistance with coming home from hospital, befriending services, fitting aids and adaptations in people's homes and projects connecting people to prevent and reduce isolation and illness. Additionally it has delivered £1.4m in value through match funding, direct savings and volunteer hours. The £860,000 per year programme is delivered on behalf of Cumbria County Council.

Tania Mason, group editor at Civil Society Media which organises The Charity Awards said: "In this age of continuing pressure on public finances, the work of Britain's charitable sector is more vital



Louise Cooper Financial Commentator, Cath Howard, John Ross, Charity Award sponsors Investec, Ellen Clements and TV and Radio presenter Gaby Roslin

than ever. All the charities shortlisted at this year's Charity Awards have demonstrated the highest standards of leadership and management, and so

it follows that the work carried out by Cumbria Community Foundation, our Grantmaking and Funding Winner, is really quite exceptional."



WINTER WARMTH APPEAL BIG SLEEP

Older people around the county have been kept warmer this year thanks to generous donations to our annual Winter Warmth Appeal.

The appeal surpassed the previous years figure and raised more than £107,000. Almost £17,000 of that came from Big Sleep fundraisers in February who spent a night under the stars in conditions which plummeted to minus 6 degrees during the night.

Mrs Smith who is in her 70's became a widow a couple of years ago, and has been struggling to pay household bills on her own. Her health has also suffered. She said: "I spend the nights worrying about how I can pay the rent – so paying to put the heating on is out of the question sometimes. The grant reassured me that I can have a nice warm house over the winter and have a little less to worry about."

The Winter Warmth Appeal began in 2010 when Myles Walker donated his Winter Fuel Allowance to Cumbria Community Foundation to give to someone who needed it more. From that one donation, £300,000 has now been raised since the appeal started and has supported more than 2,500 older people.

Every year we are thrilled with the commitment people have towards the appeal. We have raised more each year thanks to the generosity of the individuals and businesses who donate and those who brave the cold and take part in our Big Sleep fundraiser at the Low Wood Bay Hotel in Windermere.

Hundreds of donors changing lives for older people in Cumbria.

Surviving Winter 

If you'd like to join us for the Big Sleep 2016 on Saturday 30th January, you can sign up via www.cumbriafoundation.org/bigsleep



FAMILY PHILANTHROPY

THE JOHNSON FUND

James and Eve Johnson created their Fund in April 2015.

The Johnson Fund's focus is to develop self-esteem and confidence in young people, particularly through advancing a participation in music and the performing arts. They are also keen to offer support to carers of sufferers from dementia as well as those whose lives have taken a major unforeseen turn for the worse.

The Fund has recently supported Keswick Film Club to screen 'dementia-friendly' films and provided funding to Keldwyth Cumbrian Young Musicians Award towards their concert costs.

James said: "Recent research into my family's history revealed a strong philanthropic involvement which Eve and I now wish to continue. We were particularly attracted to Cumbria Community Foundation as a means of supporting local need in an efficient, well managed and focused way. We appreciate the benefits of them looking after all the paper work including investment management and project sourcing and monitoring, and welcome the donor advisory facility which encourages a continuing partnership of interest between CCF and donors, and which can hopefully continue through our family after our day."

Ellen Clements, Senior Grants and Donor Services Officer for the Johnson Fund said: "With a strong desire to support the communities of Cumbria, we are delighted to welcome James and Eve Johnson as our newest fund-holders. By setting up an endowed fund, they will provide grant funding for many years into the future."

We provide philanthropic services to individuals, families and organisations and currently manage over 60 grant making funds



James and Eve Johnson

CORPORATE PHILANTHROPY WESTMORLAND FUND

The Dunning family created the first Westmorland business in 1972 when John and Barbara opened the Tebay Motorway Services. They added a hotel in 1976 and in 2000 opened the iconic Rhedeg visitor centre.

Consistent with the family's strong commitment to local communities, the Westmorland Fund was created by Sarah Dunning in 2009. Its focus is older adults, children and young people in the communities where Westmorland staff live. The Fund is closely linked to the workforce and all projects supported through the Fund have to be nominated by a Westmorland member of staff and decisions on grants are made by a staff committee.

Sarah Dunning, Chief Executive of Westmorland Limited said: "It seemed like a great way for us to support projects which our staff care about. Because Cumbria Community Foundation manages the funds, we benefit from their unrivalled knowledge of community need in Cumbria. It is great to see the variety of requests come through and to be able to support such super projects."

The permanent invested fund has been built over time and is now worth over £250K. It has made thirty five grants to groups including: 1st Kirkby Stephen Scout Group, Friends of Shap School, Penrith Pre-School Nursery, Tebay Tennis Courts and Tebay Soccer School.

A family business changing lives in Eden.



Sarah Dunning



1st Kirkby Stephen Scout Group received grant support to take 70 children and 15 volunteers on a camping trip at the Scout Activity Centre near Windermere

CORPORATE PHILANTHROPY CASTLE GREEN FUND

The Castle Green Hotel in Kendal is one of Cumbria's leading hotels. In 2010, owners James and Catherine Alexander established the Castle Green Fund, showing a commitment to South Lakeland and local grassroots groups.

Catherine Alexander, Director at the Castle Green Hotel and a former trustee said: "When we opened the hotel sixteen years ago, we called ourselves 'The Kendal Hotel for Kendal People.' We feel ourselves to be very much part of the Kendal community, as everyone we employ lives locally.

"By channelling our giving through the Community Foundation, we are confident that our money is being used wisely and effectively. Our fund, to which we add every year, is specified to be used for the benefit of the people of Kendal. All our staff are involved in choosing which local causes benefit from our fund. It will be there to contribute to the wellbeing of the people of Kendal for many years to come, which gives us a good feeling."

Sight Advice South Lakes received a grant from the Castle Green Fund. The organisation provides advice and support to people of all ages who are experiencing sight loss to help them lead full and independent lives. They also run regular

For every £1 invested in fundraising, we have raised £25

support groups across the district and activity sessions such as exercise classes, walking groups and sailing.

A family business changing lives in South Lakeland.



Sight Advice South Lakes

BARROW COMMUNITY TRUST

We're building an endowment for Cumbria, currently worth £14 million that will benefit our county for generations to come



Barrow Community Trust goes from strength to strength with over £1m distributed into the Borough since inception.

As Barrow's own fund within the Community Foundation it is key in directing much needed grants to some of our most disadvantaged communities.

The Trust also runs the very popular annual ball organised and led by Jen Collier, trustee. As well as raising money, it is a feature of Barrow's social calendar with live music, great food, and a very exciting auction adding to the evenings enjoyment.

This year Rob Cairns will stand down as

Chair of the Trust after nine years and will be succeeded by local man, Steve Mason, who is MD with Bender UK. We have also welcomed Tony Burbridge and Michelle Knott as representatives of BAE Systems and the shipyard.

Barrow Foodbank received support

from the Trust to fit their new van with protective panelling and purchase equipment to safely move crates.

Val Robinson, Foodbank Treasurer said: "The grant has very much supported the 'Children School Meals' project where volunteers deliver food boxes to schools for distribution to affected families during holiday periods when school meals are not available."

Rob Cairns said: "With more and more people in need of Foodbanks in our region, the work and time the volunteers put in is indispensable. The Trust is very pleased to have supported volunteers, enabling them to collect and deliver more efficiently."

CORPORATE PHILANTHROPY NUCLEAR MANAGEMENT PARTNERS



Nuclear Management Partners created the NMP Community Fund in 2008. It has distributed £2.8M to 119 individuals and 305 projects involving 2,500 volunteers and generated £7.4M in match funding.

The NMP Community Fund has been a fundamental component of community investment in West Cumbria from the nuclear industry for 7 years. It has enabled organisations to provide invaluable support to some of the most disadvantaged people in our communities. It has demonstrated leadership from the organisation tasked with managing the Sellafield site and it has contributed to addressing issues which present barriers to employment and employability. We would like to recognise and congratulate NMP for their support for the people and communities of West Cumbria.

Above: Copeland Rugby League Development Foundation received £25,000 towards the Copeland Schools Reading Project. Here they are with Whitehaven RLFC players and pupils from St Joseph's Catholic Primary School in Frizington.

RIVERS RIDE CYCLING FOR A REASON

2015 saw more than 500 people head out on the fourth annual Jennings Rivers Ride from Keswick on Sunday 27th September. The Jennings Rivers Ride is a Cycle Sportive which enables people and company teams to raise money in support of the Foundation Grants programme.

This year's teams included Iggesund Paperboard, NSG Psychlopaths, LLWR, Handelsbanken, Shepley Engineers and Warwick Street Osteopaths.

The four routes start and finish in Fitz Park in Keswick and are aimed at providing a challenge for cyclists of all abilities - ranging from a ten mile family fun ride, to a 38, 55 or 75 mile ride out over some of the Lake District's highest passes. Each one follows the path of the devastating floods of 2009 where many of the bridges over the rivers were destroyed or badly damaged.



Corporate Members Warwick Street Osteopaths cycled 55 miles and raised more than £1,600 for the Foundation

EVENTS

Our events are an opportunity to tell people about our work, bringing donors together with the community groups we support.



Above: Enjoying the Barrow Ball at the Abbey House Hotel on 18th April.



Top right: The High Sheriff of Cumbria, Martyn Hart, recognised remarkable people for their efforts to enrich the county at Cumbria's High Sheriff Awards. The celebration of individuals and non-profit groups was held at Dovenby Hall on 24th March 2015



Right: Andy Beeforth with his West Cumbria Wheelie Bin Challenge team who walked 27 miles on 26th June to raise money for the Foundation and awareness for North Lakes Foodbank.

Left: Andy Beeforth with Sharon Barnes from Ewanrigg and Netherton Tenants' and Residents' Association in Maryport, who won the Volunteer of the Year category at the West Cumbria Community Heroes Awards



MAKE A DONATION

You can make a gift that invests in our communities now and for the future.

To make a donation or apply for membership please fill in this form:

- I would like to make a general donation
- I would like to make a donation to the Winter Warmth Appeal
- I would like to become a challenge member (£750 or £1,500 for businesses over 50 employees)
- I would like to become a corporate member (£200 or £450 for businesses over 50 employees)
- I would like to become an individual (£25) or family member (£50)
- I would like to become a voluntary and community sector member (£15)
- I want to give regularly

You can make payment via BACS or send a cheque made payable to **Cumbria Community Foundation**

- I have completed the bankers order form overleaf
- I enclose a cheque for £_____
- I am a UK tax payer and would like Cumbria Community Foundation to treat my donation as Gift Aid* until I notify you otherwise

giftaid it

***Gift Aid.** If you are a UK tax payer, Cumbria Community Foundation can claim a tax re-payment of 25p for every pound donated, as long as you pay income or capital gains tax at least equal to the amount claimed as Gift Aid in the tax year. Higher rate tax payers can claim additional relief.

YOUR DETAILS

Name

Address

Organisation

Role

Tel No

Email

Signed

Date

We are required under data protection legislation to clarify with you the ways in which you are willing to hear from us. We do not supply our mailing list to any other organisation. We may want to send you additional information about our activities and fundraising opportunities.

I would like to receive this by (please tick):

Mail Phone Email I would not like to receive this

BANKERS ORDER FORM

Your full name and address in CAPITALS

.....
Mr, Mrs, Miss or Title

of (address).....

..... Postcode

request you pay HSBC BANK PLC (40-16-22) Carlisle City Office, Cumbria for the credit of the CUMBRIA COMMUNITY FOUNDATION A/C NO 32152967, quoting ref: (internal use only)

Amount you wish to pay each year/quarter/month

The sum of: Amount in figures £..... annually quarterly monthly* **tick as required*

Amount in words

Date of payments to start

Starting on the day of..... 20..... until further notice

Your signature and date

Signature..... Date

Your bank details

To (name of bank).....

of (address of bank).....

..... Postcode

Account No:

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Sort Code:

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Thank you very much for your support. Please return this form to:

Cumbria Community Foundation, Dovenby Hall, Dovenby, Cockermouth, Cumbria CA13 0PN

CORPORATE MEMBERSHIP

More than 140 businesses from all over Cumbria support us through challenge and corporate membership. This contribution is important to us and supports our work year on year.

Membership is a very accessible and a cost effective way to get involved with us and the work that we facilitate on our donors behalf throughout the county. As a member you are entitled to attend and vote at our Annual General Meeting, essentially having your say in how the Foundation is run. We also list members in our annual review and on our website.

Our AGM is followed by our celebration dinner with speakers 'money can't buy'. Challenge Members are entitled to a discount when purchasing a table. Our speakers have included a former ambassador and leading business people, giving insight into their business life and commitment to Cumbria.

We keep in touch with members with our regular newsletter and new members receive promotion through our social media channels. We 'tweet' and update Facebook about our members if they have, or are going that extra mile in engaging with local communities.



A number of our members have chosen to become fund holders. They realise that investing in communities is also an investment in their company, the workforce and its future. Our fund holders benefit from our professional philanthropy services. We know the business of community investment and we can meet your needs and the communities' needs and keep you fully informed along the way.

Contact Glenys Kett, Business Development Manager if you want to discuss membership or a corporate fund.

Handelsbanken is a bank that works locally with branches in Carlisle, Kendal and Penrith. Like CCF we thrive on working in our local communities and similarly we build strong, lasting and trusting relationships with both individuals and businesses. We are very proud to be associated with CCF, as members, sponsors and Rivers Riders.

Richard Lancaster
Branch Manager, Penrith

CHALLENGE MEMBERS

Challenge Members pay a higher rate of membership. In return for the additional support, Challenge Members are invited to an exclusive event every year.

- AMEC Foster Wheeler Nuclear UK Limited
- Armstrong Watson (Head Office)
- Carlisle Refrigeration (Holdings) Ltd
- Carrs Flour Mills Ltd
- Carr's Group plc
- Costain Oil, Gas & Process Ltd
- EH Booth and Co Ltd
- Energy Solutions EU Ltd
- Gedye and Sons
- Handelsbanken Carlisle
- Handelsbanken Kendal
- JN Murray Ltd (BCT)
- Lake District Estates Co Ltd
- Lakeland Ltd
- Low Level Waste Repository Ltd
- M-Sport Ltd
- Roundhouse Properties
- Thomas Graham and Sons Ltd
- Westmorland Ltd
- Windermere Lake Cruises Limited



The Thomas Graham Grassroots Fund awarded Thompson FC (Juniors) £1,000 to host a football festival, attracting 150 junior and senior teams from all over the north of England and southern Scotland.

“As a Cumbrian business we wanted to support local community activities but were getting a lot of requests for help. We set up a fund at the Foundation in 2008. We are confident that our money goes to the causes we care about without the hassle.”

Roger Smith, Managing Director at Thomas Graham and Sons

CORPORATE MEMBERS

- Abbey House Hotel (BCT)
- Alhambra Cinema
- Architects Plus (UK) Limited
- Baines Wilson LLP
- Bay Radio (BCT)
- Bender UK Ltd (BCT)
- Birchwood Farms Ltd
- Bond Dickinson LLP
- Brewin Dolphin Stockbrokers
- Britain's Energy Coast Business Cluster
- Burn How Garden House Hotel
- Burnetts Solicitors
- Carlisle Diocese (Church of England)
- Carlisle Refrigeration Ltd
- Carter Jonas LLP
- Castle Green Hotel
- Centrica Energy HRL (BCT)
- CGP Publications
- CN Group Ltd
- Cowens Ltd
- Cranstons Ltd
- Cumberland and Westmorland Herald
- Cumberland Building Society (Carlisle)
- Cumberland Pencil Company
- Cumbria Chamber of Commerce
- Cumbria Waste Management Ltd
- David Allen
- Day Cummins Architects
- Design Promotion and Marketing Ltd
- Designworks
- Direct Rail Services Limited (DRS)
- Dodd & Co
- Doosan Power Systems
- Eastman Chemical Workington Ltd
- Eden Bridge Enterprises Ltd
- Eden Housing Association
- Edwin Thompson
- English Lakes Hotels Ltd
- Eric Wright Group
- Fastness Data Services Ltd
- Firpress Group Ltd
- Florence Madden Associates
- Furness Building Society (BCT)
- Furness Newspapers Ltd (BCT)
- H & H Group plc
- Hackney and Leigh
- Hertel (UK) Ltd
- HFT Gough and Co
- Holmeigate Farms Ltd



"We have been corporate members for a while and creating our own fund at the Foundation was the natural extension to this. We benefit from the Foundation's knowledge so we can be sure that money is being channelled to the causes we care about."

Neil Austin, Group Finance Director
at Carr's Group

- Houghton Parkhouse Ltd
- Ibis Hotel Carlisle
- Iggesund Paperboard (Workington) Limited
- Innovia Films Ltd
- J Edgar and Son
- Jacobs Stobbarts Ltd
- Jacobs UK Ltd
- James Cropper plc
- James Fisher Nuclear Limited
- James Walker and Co Ltd
- JL Winder and Co (BCT)
- John Laing Charitable Trust
- Kimberly Clark (BCT)
- KPMG
- L & W Wilson (Endmoor) Ltd
- Lamont Pridmore
- Lindeth Howe Country House Hotel
- Low Sizergh Barn
- Marston's Beer Company
- McVities
- Meldrum Ltd
- Miller Waite Ltd (BCT)
- Mitchells Auction Company Ltd
- Napthens LLP
- National Farmers Union (NFU) (North Cumbria)
- Netcentrix Ltd
- New Balance Athletic Shoes (UK) Ltd
- North Associates (Cumbria) Ltd
- Northern Security Ltd
- NSG Environmental Ltd
- Nuclear Decommissioning Authority (NDA)
- Nuclear Management Partners Ltd
- NuExec Consulting
- Nuvia Ltd
- Oil States Industries (UK) Ltd Barrow Division (BCT)
- PacTec EPS Ltd
- Park Gate and Company Ltd
- Peill and Co
- Penrillian
- Penrith Building Society
- PFD (Carlisle) Ltd
- Phil Collier Associates (BCT)
- Poole Townsend (BCT)
- Poppi Red Ltd
- Progression Solicitors Ltd
- Rathbone Investment Management
- Ravenglass and Eskdale Railway Co Ltd
- Rayrigg Estates Ltd
- RG Parkins and Partners Ltd
- Risedale at Abbey Meadow (BCT)
- Robert Meacock and Company
- Russell Armer Ltd
- Salvana's Ristorante (BCT)
- Sanlam Private Wealth
- Sarah Nelson's Original Celebrated Grasmere Gingerbread Shop
- Sellafield Ltd
- Shepley Engineers Limited
- Smiths Gore (Carlisle)
- Smurfit Kappa Composites
- Spedding Dental Clinic
- Story Contracting Ltd
- The Leathes Head Hotel & Restaurant
- Thomas Milburn (Property) Ltd
- Ullswater Navigation and Transit Co Ltd
- Ultra Electronics Ltd
- University of Cumbria
- Warwick Square Osteopaths Ltd
- Washington Division of URS Corporation
- WCF Ltd (Brampton)
- West Lakes Engineering Ltd

BCT denotes Barrow Community Trust



"Working with Cumbria Community Foundation means we can support and champion the causes we care about and be confident that our money is in safe hands, being spent wisely and effectively."

Graham Lamont, Managing Partner at Lamont Pridmore

GRANT MAKING 2014-15

Abbeyfield Carlisle Over 55 Fund makes grants to benefit people over 55 living in the Carlisle, Allerdale and Eden area.
4 grants, £3,100

Abbeyfield Society Community First Fund makes grants to benefit people living in the Carlisle, Allerdale and Eden area.
1 grant, £1,000

Alston Moor Community Fund makes grants for charitable purposes for the benefit of Alston.
2 grants, £2,260

AMW Environment Fund makes grants to support actions contributing to tackling global environmental issues.
1 grants, £487

Aspatia Community Asset Fund makes grants for charitable purposes for the benefit of Aspatia and surrounding district, prioritising older adults, people with mental health needs and people with disabilities.
5 grants, £18,708

Barrow Community Trust makes grants for charitable purposes for the benefit of the people of the Borough of Barrow-in-Furness.
7 grants, £6,815

Barrow in Furness Endowment Grassroots Grants makes grants for charitable purposes for the benefit of the people of the Borough of Barrow-in-Furness.
3 grants, £2,300

Carr's Group Fund makes grants to invest in the wellbeing of communities across Cumbria.
1 grant, £1,000

Castle Green Grassroots Grants makes grants for charitable activities for local communities in Kendal and immediate district.
1 grant, £750

CN Fund is donor advised. It makes grants to projects reflecting the interests of the CN group companies.
1 grant, £2,000

Coalfields Community Grants Level 1 makes grants to groups in former mining areas around Maryport, Workington and Whitehaven.
24 grants, £71,324

Comic Relief aims to empower local people enabling them to create lasting change in their communities. Priority is given to small, locally based groups in areas of disadvantage.
7 grants, £29,048

Community Health & Wellbeing Fund for Eden and East Allerdale received funding through the NHS and Cumbria County Council for projects to improve health and reduce health inequalities.

4 grants, £59,458

Costain Fund makes grants to community based organisations providing activities that benefit people in Allerdale and/or Copeland.

4 grants, £4,870

Crofton Trust Fund Grants makes grants that promote the education of the public about agriculture, forestry and the countryside.

2 grants, £2,513

Cumberland and Westmorland Herald Fund makes grants to community based organisations benefiting people living in the Herald's main circulation area.

3 grants, £1,800

Cumbria Cultural Fund makes grants to promote excellence in the arts and cultural life.

1 grant, £1,000

Cumbria Endowment Grassroots Grants prioritises new and smaller organisations supporting older adults, people with mental health needs, children and young people, and people on low incomes.

3 grants, £3,950

Cumbria Young People's Fund was established by a legacy making grants to benefit children and young people aged 14-22.

14 grants, £49,330

Dora Beeforth Memorial Fund makes grants to help disadvantaged young people participate in sport or foreign travel.

4 grants, £1,790

Evening Hill Grassroots Grants aims to improve the lives of 16-25 years olds or improve the quality of life for the elderly.

2 grants, £1,670

Fairfield Community Fund makes grants for charitable activities for local communities located close to the Fairfield Wind Farm in North Copeland.

2 grants, £14,780

Foundation grants prioritises new and smaller organisations supporting older adults, people with mental health needs, children and young people, and people on low incomes.

48 grants, £96,683

Fryer Grassroots Grants aims to improve the lives of young people leaving care, particularly 16-18 years olds across Cumbria.

3 grants, £2,000

Hellrigg Windfarm Community Fund makes grants for charitable activities for local communities located close to the Hellrigg Wind Farm in North Allerdale.

4 grants, £15,664

High Pow Community Fund makes grants for charitable activities for local communities in the parish of Bolton to tackle climate change.

1 grant, £1,000

High Sheriff's Crimebeat Fund supports projects for young people involved in or in danger of becoming involved in anti social behaviour or crime.

14 grants, £13,826

HSBC Fund makes grants for environmental projects.

3 grants, £3,330

Hunter Davies Fund is donor advised. It provides bursaries to individuals enabling them to write and publish non fiction books about Cumbria.

4 grants, £2,500

Janetta Topsy Laidlaw Fund assists older people in the Carlisle area to remain in their own homes.

2 grants, £6,500

John Winder Fund makes grants as recommended by the donor.

7 grants, £54,000

Kipling Fund for older people was established by a legacy making grants to benefit older people.

5 grants, £5,293

Kipling Fund for younger people was established by a legacy making grants to benefit children and young people.

3 grants, £3,390

Kirkby Moor Wind Farm Community Benefit Fund makes grants for charitable activities for local communities located close to the Kirkby Moor Wind Farm.

3 grants, £4,494

Lamont Pridmore Grassroots Grants aims to improve the lives of people in West Cumbria by raising their aspiration and achievement.

1 grant, £350

Liddle Thompson makes grants to community groups whose projects benefit young people in Carlisle and Allerdale.

1 grant, £3,340

Live the Dream Fund makes grants to young people in West Cumbria to enable access to study or vocational training.

6 grants, £9,459

Moorhouse Grassroots Grants makes grants to small projects, particularly in North Cumbria.

2 grants, £9,000

Neighbourhood Care Independence Programme provides funding to enable the elderly and disabled maintain their independence, through support, aids to living, networks and support for carers.

7 grants, £917,001

NMP Community Fund (Groups) aims to improve the lives of people in West Cumbria by raising their aspiration and achievement.

33 grants, £465,745

Nuvia Fund benefits people living near the company site and project offices in Cumbria.

1 grant, £2,000

Quarry Hill Grassroots Grants aims to increase young people's participation in sport, particularly in North Allerdale.

5 grants, £14,540

Robin Rigg West Cumbria Fund makes grants in West Allerdale to support activities that contribute to reducing the effects of climate change and benefit the local community.

7 grants, £58,436

Rockcliffe and Westlinton CWM Trust Fund funds environmental projects in the parishes of Rockcliffe and Westlinton near Carlisle.

2 grants, £22,314

Rowan Community First Grants supports projects which focus on unemployment training for older and young people.

2 grants, £1,500

Russell Armer supports community groups in Dalston, Kirkby Lonsdale, Penrith and Kendal.

3 grants, £2,947

Shepley Group Grassroots Grants makes grants to small projects in areas covering the employee residence.

4 grants, £3,879

Solway Fund makes grants to enable children and young adults in Maryport and Workington to develop skills that equip them for adult life.

2 grants, £6,708

Stobbarts Ltd Grassroots Grants makes grants to community based organisations providing activities that benefit people in Allerdale and/or Copeland.

1 grant, £500

Strummer Calling Community First Grants makes grants to community based organisations addressing local needs in Cumbria.

3 grants, £5,000

Tallentire Windfarm Fund makes grants to community based organisations providing activities that benefit people close to the wind farm.

7 grants, £53,891

Thomas Graham Grassroots Grants aims to increase young people's participation in sport, particularly in Carlisle.

7 grants, £6,000

Ullswater Trust Grassroots Grants makes grants to groups that benefit a wide range of people, particularly in Eden.

5 grants, £7,500

Violet Laidlaw Trust Fund makes grants to support homeless people in Carlisle District.

2 grants, £2,773

West Cumbria Endowment Grassroots Grants makes grants to community based organisations providing activities that benefit people in West Cumbria.

1 grant, £100

Westmorland Ltd Revenue Grants Fund is a donor advised fund supporting community projects brought forward by Westmorland Ltd staff.

10 grants, £7,550

“The Foundation offered us the unique opportunity of setting up a fund to support community projects in the areas where we are building houses. Over the last 11 years we have derived great pleasure in seeing our fund put to good use in enabling many fantastic projects to go ahead.”

Martyn Nicholson, Managing Director at Russell Armer Homes

Wing Cdr H Thompson & Rev Green

Grassroots Grants supports youth organisations in Barrow providing training in leadership, self-discipline, life skills and experience and respect for others.

2 grants, £6,000

Winscales Community Fund makes grants to community based organisations providing activities that benefit people close to the wind farm.

1 grant, £5,500

Winter Warmth Fund created to help older people in Cumbria stay warm and healthy.

£112,500

Workington (Ashfield) Lawn Tennis Club

Fund makes grants to provide tennis coaching to young people in Workington and Maryport.

1 grant, £4,370

FUNDS ADMINISTERED BY CCF

Cumberland Building Society Charitable

Foundation makes grants to community based organisations in the Society's operating area.

49 grants, £24,217

Holehird Trust makes grants to community based organisations supporting residents of the former county of Westmorland.

29 grants, £42,360

Joyce Wilkinson Trust supports community groups in the former county of Cumberland, prioritising the parishes of Rosley and Westward.

13 grants, £29,380

TRUSTS FOR WHICH CCF IS CORPORATE TRUSTEE

Cumberland Educational Foundation

supports young people under 25 to widen access to sports and the arts.

11 grants, £15,536

Edmond Castle Educational Trust supports the education and training of disadvantaged young people, prioritising those that are or have been in care.

1 grant, £1,200

Mary Grave Trust makes grants to young people in the former county of Cumberland to support travel abroad.

61 grants, £33,898

Westmorland Arts Trust makes grants to community based organisations to enable residents in the former county of Westmorland to experience the highest quality of music, drama and the visual arts.

8 grants, £10,785

FINANCIAL SUMMARY

Cumbria Community Foundation Year ended 31 March 2015

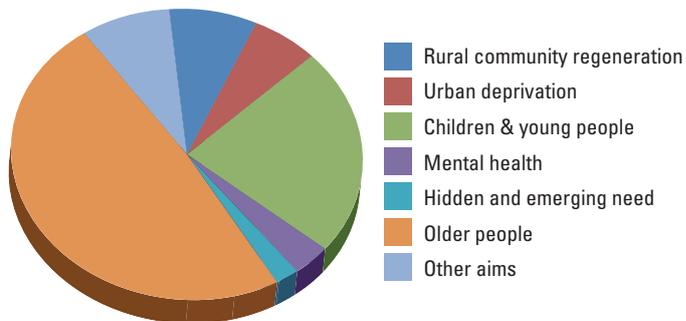
This information is drawn from the audited accounts of the Foundation for year ended 31 March 2015. The final accounts, audited by Armstrong Watson, are available from our website.

Incoming resources	£
Donations and legacies	1,563,611
Grant programmes	1,775,268
Investment income	260,129
Events	90,078
Management costs	25,631
Total income	3,714,717

Resources expended	£
Grant making programmes	2,572,991
Fundraising, publicity and events	128,975
Investment costs	42,648
Governance	22,821
Total expenditure	2,767,435

Surplus for the year composed of:	£
Donated to invest for future grant making	1,251,026
Revenue grants programmes	(290,293)
Deficit on core	(13,451)
Surplus for year	947,282

Grant making by strategic aim



Net assets at 31 March 2015	£
Funds invested for future grant making	10,246,718
Current grants programmes	857,008
Core unrestricted funds	284,569
Total assets	11,388,295

Cumbria Community Foundation is also corporate Trustee of six other registered charities.

At 31 March 2015, their net assets were:

Crag House Charitable Trust	£9,262
Cumberland Educational Foundation	£952,704
Dowker Bindloss	£26,567
Edmond Castle Educational Trust	£314,866
Mary Grave Trust	£1,808,267
Westmorland Arts Trust	£344,457

THE TEAM

PATRON

Sir James Cropper KCVO

PRESIDENT

Claire Hensman
HM Lord-Lieutenant of Cumbria

VICE PRESIDENTS

Lord (Melvyn) Bragg of Wigton *DL*
John Fryer-Spedding *CBE*
The Right Reverend James Newcome
Lord Bishop of Carlisle
Lord Inglewood *DL*
Arthur Sanderson *OBE*



Staff and trustee Tim Cartmell visiting Heron Corn Mill as part of a training day in South Lakeland.

TRUSTEES

Chair

Ian Brown *DL FCA*

Vice-Chair

Tim Cartmell

Honorary Treasurer

Rob Cairns *DL*

Company Secretary

Tim Cartmell

Cllr James Airey (resigned 18/09/15)

Anthony Burbridge

Robin Burgess *OBE DL*

Ian Burke

James Carr (resigned 20/04/15)

Mike Casson

Jen Collier (resigned 18/09/15)

Tom Foster

Cath Giel

Jane Humphries

Tim Knowles

Adam Naylor *MBE DL*

Richard Roberts

Willie Slavin

Sarah Snyder

Chris Tomlinson *OBE*

John Whittle

Diane Wood

Valerie Young

STAFF

Chief Executive

Andy Beeforth *OBE*

Chief Operating Officer

Cath Howard

Finance Director

Andrew Benson

Finance Officer

Lynsey Madders (maternity leave)

Interim Finance Officer

Gillian Golding

Senior Grants and Donor

Services Officer

Ellen Clements

Grants and Donor Services and

Communications Officer

Annalee Holliday

Grants & Donor Services Officer

Liz Woodham

Business Development Manager

Glenys Kett

Executive Assistant (Development)

Anne Meeghan

Administrator

Kristine McGlothlin

Administrative Apprentice

Jessica Warren

Communications & Marketing Intern

Sophie Lockyer

GRANTS COMMITTEE

Jane Humphries (*Chair*)
Willie Slavin (*Vice Chair*)
Caroline Addison
Hokey Bennett-Jones
Ian Brown DL FCA
Tim Cartmell
Deborah Garnett
Saj Ghafoor
Ruth Guthrie
Heike Horsburgh
Sarah Snyder
Chris Tomlinson OBE
Nick Utting
Graham Vincent
John Whittle

WEST CUMBRIA PANEL

Willie Slavin (*Chair*)
Cath Giel (*Vice Chair*)
Sandy Brown
Cllr John Kane
Valerie Hallard
Cllr Konrad Hansen
Valerie Hallard
Roger Hart
Cllr Keith Hitchen
Peter Johnstone
Paul Rowe
Chris Shaw
Cllr Alan Smith

COMBINED BARROW COMMUNITY TRUST AND GRANTS COMMITTEE

Rob Cairns DL (*Chair*)
John Calvert
Jen Collier
Steven Casson
Pauline Charnley
John Dennis
Ed Elvish
Ann Hayes
Michelle Knott
Derek Lyon
Wendy Maddox
Steve Mason
Alan Pemberton
Mayor Ann Thomson
Jen Collier

*This year we
gave out 486
grants worth
£2.4 million*



Prism Arts received funding from the Live the Dream Fund towards their Studio Theatre programme in West Cumbria. The weekly workshops are delivered by professional artists, and support people with disabilities to gain skills in music, design, film and visual art as well as increasing independence and confidence.

Katy has Down's Syndrome and has been attending Studio Theatre on a weekly basis. She has recently started college and wants to be a professional dancer. She said: "Every time I perform I get lots of confidence. Seeing the faces of children, when they saw the characters and the dragon - their faces lit up. I was amazed when I did my puppet sequence and they really enjoyed it.

"It is very important to me to be performing and growing up as a woman. To feel like an adult. I think my friends have helped me to be more confident. Everyone at Studio West really supports each other."

Cumbria Community Foundation, Dovenby Hall, Dovenby,
Cockermouth, Cumbria CA13 0PN
Tel: 01900 825760 Fax: 01900 826527
Email: enquiries@cumbriafoundation.org
Web: www.cumbriafoundation.org

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**Cumbria Community Foundation is quality accredited by the Community
Foundation Network to standards endorsed by the Charity Commission**



cumbrialife
MEDIA PARTNER



BREWIN DOLPHIN

*As one of the largest independently-owned
private client investment managers in the UK,
with 35 offices and a local branch in Penrith,
Brewin Dolphin is delighted to support
Cumbria Community Foundation*



CUMBRIA
COMMUNITY FOUNDATION

Children from Beckstone Primary School getting to grips with nature thanks to the Robin Rigg West Cumbria Fund.
Funding contributed towards Groundwork North East & Cumbria's education programme.