



CUMBRIA
COMMUNITY FOUNDATION

A young child with short brown hair, wearing a grey hoodie over a red shirt, is smiling and watering plants in a garden bed. The child is holding a red watering can. In the background, another child is visible, and there are several terracotta pots containing various plants. The scene is outdoors with green grass and foliage.

Annual Review 2010



Mission Statement

Cumbria Community Foundation exists to tackle poverty and disadvantage and improve the quality of community life for the people of Cumbria by:

Raising money and making grants

Responding quickly to emerging need

Working in partnership with donors to distribute charitable funds

*Front cover: Mason in the planting area,
First Friends Nursery Carlisle: £5,000 from Grassroots Grant Fund for new premises*

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Chairman's report

I am proud to comment on a very successful year for the Cumbria Community Foundation, including record levels of income and grant payments to those in need.

Our 10th Anniversary events, celebrating the work of the Foundation and hundreds of community groups and volunteers, had scarcely finished before the November 2009 floods devastated many parts of Cumbria, particularly Cockermouth, Workington and Keswick.

The Community Foundation responded immediately, launching the Cumbria Flood Recovery Fund on 20 November and making the first grant payment on 24 November. Within 10 days, £1 million was raised, eventually rising to over £2.8 millions. Widespread support has been given to individuals and families suffering hardship and to community groups helping those in greatest need or suffering damage themselves.

This would not have been possible without the enormous generosity of the people of Cumbria, the rest of the United Kingdom and overseas. I also pay tribute to the great efforts of the Foundation's staff and trustees, not least Deb Muscat, Acting Director at the time, and Susan Aglionby, who has chaired the Grants Committee with enormous dedication.

Our regular business continues in challenging economic times. Permanent endowments have been generated through the Grassroots Challenge, but we still need to raise more funds to reach our targets.

We have also offered our help in response to other serious events in Cumbria. The threads holding civilisation together are sometimes thinner than we realise, but communities in Cumbria pull together in adversity. The Community Foundation has demonstrated time and again its key role in supporting those communities. I thank Andy Beeforth and his team, and all trustees, for their hard work in achieving such exceptional results.



Bob Mather - Chairman



Westmorland Limited – Sponsor of the Year 2010

Every year the Foundation is supported by a Sponsor of the Year. This year's Sponsor is Westmorland Limited who run the motorway services on the M6 at Tebay and the Rheged Visitor Centre. As a local family owned business they know the value of strong communities and employ large numbers of local people.

Sarah Dunning, Chief Executive of Westmorland is very keen that the business contributes thoughtfully to community life. She said "Our Charity of the Year is Eden Valley Hospice and we help them raise money in a variety of ways. We've also launched a new grant making fund with the Foundation which helps local projects near where our staff live and work. Finally we chose to be Sponsor of the Year because of the benefits the Foundation brings to the whole of Cumbria"

The Sponsor of the Year helps meet the cost of fundraising. Last year fundraising amounted to over £5m with over 1500 grants worth £2.7m made to help people in need.

Since its launch the Westmorland Fund has made grants to Friends of Orton School, Shap Silly Sports and Penrith Rugby Football Club.



GRANT STORY Allerdale

Northern Fells Group Summer Youth Initiative

The quality of life for people living on the northern fringe of the Skiddaw and Blencathra range is enhanced enormously by the activities of the Northern Fells Group. Established over ten years ago it is a catalyst for and home to a range of community projects which serve a large and dispersed rural community.

Grants totalling £2,500 from the n2n Fund and Joyce Wilkinson Trust supported the Summer Youth Initiative. Children and young people in isolated villages can't easily access activities in Carlisle so the programme comes to village halls providing a full summer of archery, cricket, football, golf, cycling, sculpting, martial arts, tennis and climbing.

Children enjoying the adventure cycling, one of the many activities run by the group



GRANT STORY Carlisle

Carlisle Mencap Activity Club

Carlisle Mencap received a grant of £4,484 from the Together We Can Fund to run a pilot programme of activities for disabled children, their brothers and sisters and friends.

Two groups were initially set up. The first focussed on social activities for four girls with profound learning difficulties and or physical disabilities. The second group involved twelve young people in sports and social activities. It was important that the activities took place in community venues and with the involvement of people of all abilities.

Both clubs have helped the young people become more confident. Mencap have now created a permanent programme with funding for a year.



GRANT STORY Copeland



Age UK West Cumbria

Older people in Egremont and Cleator Moor have a growing range of activities as the result of a new outreach project funded over four years with a grant of £68,462 from the Nuclear Management Partners Community Fund.

The project brings new fun and interesting activities to isolated and vulnerable older people. A weekend social group, a learn to play bridge class, Nordic walking, history groups and a reminiscence group have all been established or given a boost.

The reminiscence project is one of the activities set up in the first year. It provides a great focus for people to come together and is now providing 'memory boxes' and material for local schools.

Age UK work closely with district nurses, the Police and Adult Social Care so that local people at risk know about the activities.



GRANT STORY Eden

Euphoric Circus Appleby Circus Workshops

Euphoric Circus, based in Appleby, has been running for eight years and received a grant of £9,000 over two years from the n2n Fund. The circus workshops are very well attended by young people from the local area.

One 15 year old boy said "Four years ago I had a series of fits and got diagnosed with epilepsy. I got put on medication to stop my fits and one of the side effects of these tablets was tiredness. I started to go out of shape and got bigger because I was too tired to do anything. I was encouraged to join the urban gymnastics club. The instructors welcomed me and when I explained my condition they understood and did everything they could to help me. I am now back in shape and have become part of the team. We now do shows all over Cumbria".



Festival of Fire & Light by Euphoric Circus



South Lakeland

Kendal Judo Club Equipment and Yoga Sessions

Kendal Judo Club and its members are a real national success story. The Club has over 200 members, some of whom use it to keep fit, others attain a high level of achievement such as Michael Horley, who has represented Great Britain in the World Championships.

Money from the Foundation's Comic Relief Fund (£2,000) and from the Holehird Trust (£1,000) has paid for after school yoga sessions for young people in the town. The Club believe that yoga provides a great way to introduce people to exercise and that it builds self confidence. The club wants to encourage young people to join who have no other structured support or who may be challenged by disability.



Michael Horley

Michael, 22, from Carlisle, is a member of the 2010 Men's British Judo squad and is recognised as a potential London Olympic contender under the Talented Athlete Scholarship Scheme. He received £1,000 from the Cumberland Educational Foundation to support his training.

Barrow

Four Groves Community Association Gardening

This Barrow charity is in one of the most deprived wards in Cumbria. The group was awarded £822 from the Environment Fund to make a potting area for the local infant school to teach the children how to grow plants from seeds.

The potting area is on a low level allowing disabled children to grow vegetables and flowers. The produce is sold at low cost to the local community which keeps the project sustainable.



Become involved

Set up your own Fund

A fund, established in the name of your choice, is a powerful way of serving communities for generations to come.

Funds at the Foundation are easy to set up and very cost effective. They allow you to support the areas and issues you care most about. You, with advice from our experts, decide what sort of projects will be funded.

Land, Property & Shares

The donation of shares or land is of great benefit to us and can be an extremely cost effective method of giving because it attracts tax concessions.

Donors can claim income tax relief equal to the market value of the shares on the day the gift is made. In addition no capital gains tax is payable on any increase in the value of shares.

Leave a Legacy

For many people, this is the best opportunity to make a substantial gift. A legacy can be a general donation or used to set up your own fund and will provide help for your chosen causes for generations to come.

Become a Member

We want people and businesses in Cumbria to be a part of our Foundation.

Our members are a valued asset – they help spread the word about our work to charities that might benefit from our grants and to potential donors who would like to support our work. Membership is open to individuals, companies and voluntary organisations.

Sponsor of the Year

Our Sponsor of the Year is our 'premier' donor. They receive recognition through involvement in our programme of events throughout the county, prominent coverage in our Newsletter and Annual Review and sponsorship of our Annual Meeting at which we hold a sponsor's reception for VIPs and donors.

Making an impact

During the year the Nuclear Management Partners Community Fund celebrated making £1m in grant awards. New Rainbow Pre-School in Whitehaven received £5,000 to break the £1m milestone.

Over two hundred awards have been made to individuals and groups improving life chances and aspirations in West Cumbria.



Why I am...



...a Corporate Member?

"Being a Corporate Member of the Community Foundation is important to Capita as a major employer within Cumbria. We remain impressed by the way the Community Foundation can quickly respond to people in need and to help strengthen Cumbrian communities. It's good to be able to support a charity that understands the diverse needs of all charities in Cumbria."

John Slee

Capita



...an Individual Member?

"Having been around from its inception, in a supporting role, it has been fascinating to see the Foundation develop. From the recruiting of the steering group; its being up and running in time for disbursements to be made at the time of Foot and Mouth, to the present and the aid given for flood victims last year – local individuals, groups and communities being 'enabled' – and to be able to play even a small part in contributing is thrilling."

Penny Duttson



...a Fund holder?

"We created the Quarry Hill Grassroots Grants Fund to help young people in Cumbria gain confidence and self esteem through sport and by becoming leaders. The opportunity to create a fund that would help people we care most deeply about appealed to us. We were delighted when close and longstanding friends chose to donate to the fund also."

Anonymous Fund Holders

Corporate members

Challenge Members

- Amec Nuclear
- Amey Infrastructure Services Ltd
- Armstrong Watson
- Babcock International Group Plc
- Bay Radio (BCT)
- Bender UK Ltd (BCT)
- B I Properties Ltd
- Burnetts Solicitors
- Carrs Billington Agriculture (Sales) Ltd
- Carrs Flour Mills Ltd
- Carrs Milling Industries plc
- Costain
- Cumbrian Homes Ltd
- Direct Rail Services Limited
- EH Booth and Co Ltd
- Energy Solutions
- Furness Building Society (BCT)
- Invest in Cumbria
- James Cropper plc
- JN Murray Ltd (BCT)
- Lake District Estates Co Ltd
- M-Sport Ltd
- Northern Security Ltd
- S.D.S. 06 Ltd (BCT)
- Stobbarts Ltd
- Thomas Graham and Sons Ltd
- Westmorland Limited
- Windermere Lake Cruises Limited
- Windermere Marina Village

Corporate Members

- Abbey House Hotel (BCT)
- Academy for Chief Executives
- AHC and Partners Ltd
- AMW Contractors Ltd
- Architects Plus (UK) Limited
- Associated British Ports (BCT)
- Baines Wilson LLP
- Bank of England North West Agency
- Bendles
- Birchwood Farms Ltd
- Birse Civils
- BNS Nuclear Services
- Bookends (The Carlisle Bookshop)
- Border Asset Management
- Boulting Group plc
- Bowness HR Ltd
- Brewin Dolphin Stockbrokers (Keswick)
- Briery Homes Ltd
- Capita Symonds Ltd
- Carlisle Diocese
- Carlisle Refrigeration Ltd
- Carter Jonas LLP
- Castle Green Hotel
- Centrica Energy HRL (BCT)
- CGP Publications
- Cinnamon Creative Events
- CN Group Ltd
- Cowens Ltd

- Cranstons Ltd
- Cumberland and Westmorland Herald
- Cumberland Building Society
- Cumberland Pencil Company
- Cumbria Chamber of Commerce
- David Allen and Co
- Day Cummins Architects
- Design Promotion and Marketing Ltd
- Designworks
- Dickinson Dees
- Dixon Printing Company Ltd
- Dodd & Co
- Doosan Babcock Energy Ltd
- Eastman Chemical Workington Ltd
- Eden Bridge Enterprises Ltd
- Edwin Thompson
- English Lakes Hotels Ltd
- Fastness Data Services Ltd
- Firpress Group Ltd
- Florence Madden Associates
- Furness Newspapers Ltd (BCT)
- Genll
- Gilbert Gilkes and Gordon
- H & H Group plc
- Hanson Contracting
- Herbert Smith LLP
- Holmgate Farms Ltd
- Houghton Parkhouse Ltd

- HSBC Bank plc
- Ibis Hotel Carlisle
- Iggesund Paperboard (Workington) Ltd
- Indorama Polymers (Workington) Ltd
- Innovia Films Ltd
- Jacobs Engineering UK Ltd
- James Fisher Nuclear Ltd
- James Walker and Co Ltd
- JL Winder and Co (BCT)
- K Village Outlet Shopping
- Kimberly Clark Ltd (BCT)
- KPMG
- L & W Wilson (Endmoor) Ltd
- Laboratory Impex Systems Limited
- Laings Charitable Trust
- Lamont Pridmore
- Lindeth Howe Country House Hotel
- Marston's Beer Company
- McVities
- Mitchells Auction Company Ltd
- Mott Macdonald Group Limited
- National Farmers Union
- NB Lancaster and Co
- Netcentrix Ltd
- New Balance Athletic Shoes (UK) Ltd
- NRL Ltd / Simply Contracting Ltd.

- Nuclear Decommissioning Authority
- Nuclear Management Partners Ltd
- Nuvia Ltd
- Oil States MCS Ltd (BCT)
- Paradigm Partnership Ltd
- Penrillian
- PFD (Carlisle) Ltd
- Poole Townsend (BCT)
- Poppi Red Ltd
- PricewaterhouseCoopers
- Ravenglass and Eskdale Railway Co Ltd
- Rayrigg Estates Ltd
- RG Parkins and Partners Ltd
- Risedale at Abbey Meadow (BCT)
- Robert Meacock and Company
- Russell Armer Ltd
- Saker Solutions Ltd
- Salvana's Ristorante (BCT)
- Sarah Nelson's Original Celebrated Grasmere Gingerbread Shop
- Scott Wilson Group plc
- Sellafield Ltd
- Serco
- Shepley Engineers Ltd
- Smiths Gore
- Smurfit Kappa Composites
- Spatial Consultants Ltd
- Spedding Dental Clinic
- Stollers Furniture World (BCT)

- Story Construction Ltd
- System Training
- Telford Hart Associates
- Ullswater Navigation and Transit Co Ltd
- Warwick Mill Business Centre
- Washington Division of URS Corporation
- WCF Ltd (Brampton)
- West Cumbria Business Cluster Ltd

Thanks to all our members for supporting Cumbria's communities.

BCT denotes supporters of the Barrow Community Trust

Make a donation

If this Annual Review has impressed you please make a donation using this form. Gifts of whatever size contribute to the communities of Cumbria and you can specify how your donation is used.

To make a donation or apply for membership please fill in the form below.

- I would like to find out more about the Community Foundation. Please contact me
- I would like to find out more about setting up a fund
- I would like to donate to the Foundation
- I would like to become an individual member (£25) or family member (£50)
- I would like to become a corporate member (£150 or £350 for businesses over 50 employees) or a challenge member (£650 or £1,350 for businesses over 50 employees)
- I would like to become a voluntary and community sector member (£15)

I enclose a cheque for £_____

(please make cheques payable to Cumbria Community Foundation).

- I would like to give regularly and have completed the bankers form overleaf
- I am a UK tax payer and would like Cumbria Community Foundation to treat my donation as Gift Aid* until I notify you otherwise

giftaid it

***Gift Aid** – If you are a UK tax payer, Cumbria Community Foundation can claim a tax repayment of 25p for every pound donated as long as you pay income or capital gains tax at least equal to the amount claimed as Gift Aid in the tax year. Higher rate tax payers can claim additional relief.

Your details

| | |
|---------|---------------------------|
| Name | Organisation: |
| Address | Tel No: |
| | Email: |
| | Signed: _____ Date: _____ |

We are required under data protection legislation to clarify with you the ways in which you are willing to hear from us. We do not supply our mailing list to any other organisation. We may want to send you additional information about our activities and fundraising opportunities. I would like to receive this by (please tick): Mail Phone Email I would not like to receive this

Bankers order form

Your full name and address in CAPITALS

.....
Mr, Mrs, Miss or Title

of (address).....

..... Postcode

request you pay HSBC BANK PLC (40-16-22) Carlisle City Office, Cumbria for the credit of the CUMBRIA COMMUNITY FOUNDATION A/C NO 32152967, quoting ref: (internal use only)

Amount you wish to pay each year/quarter/month

The sum of: Amount in figures £..... annually quarterly monthly* *tick as required

Amount in words

Date of payments to start

Starting on the day of..... 20..... until further notice

Your signature and date

Signature Date

Your bank details

To (name of bank)..... of (address of bank).....

..... Postcode

Account No:

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Thank you very much for your support. Please return this form to:

Cumbria Community Foundation, FREEPOST, Response Licence No. NWW7333A, Cockermouth, CA13 0PN

Grassroots Endowment Challengee

The Grassroots Endowment Challenge requires the Community Foundation to raise just over £1m by 31st March 2011 to claim another £500,000 of match funding for Cumbria to create new long term funds.

The 50% top up scheme has been fabulously well supported with £711,978 raised since the appeal was launched in September 2008 creating total funds worth over £1m.

New Grassroots Grants Funds

UK Nuclear Waste Management Grassroots Grants Fund

This fund will support small, local voluntary and community groups and organisations that improve the life chances and aspirations of children and young people by enhancing learning, widening horizons, boosting confidence and aspiration, and developing enterprise and leadership.

Lamont Pridmore Grassroots Grants Fund

Created by Workington born Graham Lamont, partner with the local accountancy firm. This fund will benefit young people in West Cumbria.

Moorhouse Charitable Trust Grassroots Grants Fund

A fund created by the transfer of the assets of a family charitable trust. The donor has a strong interest in supporting community based environmental projects.



Graham Lamont founder of the Lamont Pridmore Grassroots Grants Fund

FUNDING UPDATE

As we go to press we need to raise a further £349,190 to take that total to over £1.5m. It is of upmost importance to charities in Cumbria that we raise this money because the benefits will last forever.

Jennings

and the Cumbria Flood Recovery Fund

How many companies would donate £178,000 of profit to help the local community? Well that's exactly what Jennings did.

The company donated 10p from every pint of Jennings beer brewed at sister breweries in the Marstons Group whilst the Cockermouth site was being brought back into action. The Jennings Brewery has been based in Cockermouth since 1874 and is an essential part of the Cockermouth community. The whole ground floor of the brewery was affected by flooding, ceasing production for three months. The beer was being brewed by February, representing a remarkable effort.

Jennings won the Corporate Social Responsibility Award at the Publican Awards in April 2010 in recognition of their magnificent generosity and the value of the grants made as a result. A proportion of the £178,000 has been held back to be invested in a community rebuilding project in Cockermouth which will bear the Jennings name as a lasting record of their support for the town.

Jennings' Gaynor Green said: "There are hundreds of pubs up and down the country that stock Jennings beer, so we were delighted to provide a way for people wherever they were to support the people of Cumbria."



Gaynor Green receiving CSR Award



Flood Recovery Fund

Cumbria Flood Recovery Fund

Community spirit, generosity and the goodness of people were overwhelming when the floods devastated large swathes of the county in November 2009. The Cumbria Flood Recovery Fund has received over £2.8m in donations.

The Fund has directly supported nearly 600 households as well as making grants to over 120 organisations. Nearly twelve months on from the floods people are still piecing their lives back together. Many are home but with ongoing issues, and the toll on nerves and finances has been relieved by hardship grants and support services.

As a result of the Fund, people can access extra advice from the Citizens Advice Bureau and the National Flood Forum which has run roadshows with local flood action groups.

The long process of putting homes back together, dealing with builders, plumbers and insurance companies, whilst trying to work and look after family is a heavy burden. This is why we funded a range of counselling and complementary therapies from organisations such as Relate, Cumbria Alcohol and Drug Advisory Service and the Centre for Complementary Care.

The Future

Because of the likelihood of flooding in the future, the Fund has allocated nearly £700k for flood protection and flood resilience measures.

Surveys of flooded communities have been funded alongside the work of the Environment Agency to identify the best way to protect streets and homes in the future. Time has been spent in each community discussing with members of flood action groups what is required.

We are buying and distributing, with the aid of local service groups and flood action groups, 1500 emergency kits to be stored in people's homes for use if there is flooding in the future. We also expect to provide funding for removable flood gates, air brick covers and non return valves in up to 400 homes in the county which may not be protected by other flood defences.

Supporting resilience measures will provide some peace of mind to the people whose lives were turned upside down by the flooding.



"Thank you very much for the cheque you sent me. I am in temporary accommodation until the house gets dry. It will be spent wisely."

"A big thank you to the Cumbria Flood Fund. Receiving a cheque for £750 was an enormous help and has gone towards all the building materials to allow me to replace the floors in my house and any building work to make my house safe. I couldn't have done any of this without the fund."

"There were a few tears shed on receipt of your cheque, it has been a very stressful time for me worrying about this and I cannot thank you and your organisation enough for all your help. It is truly appreciated and valued and an immense comfort when you are struggling in these circumstances with nobody to turn to, I cannot thank you enough."



Financial information

Year ended 31 March 2010

| Incoming resources | £ |
|-------------------------------|------------------|
| Donations and legacies | 808,263 |
| Grants programmes | 1,733,819 |
| Cumbria Flood Recovery Appeal | 2,470,568 |
| Investment income | 123,554 |
| Events | 25,315 |
| Management fees | 14,368 |
| Total income | 5,175,887 |

| Resources expended | £ |
|-----------------------------------|------------------|
| Grants | 2,588,845 |
| Fundraising, publicity and events | 166,821 |
| Grant support costs | 255,334 |
| Governance | 14,324 |
| Total expenditure | 3,025,324 |

Net surplus 2,150,563

| Being: | £ |
|------------------------------------|------------------|
| Invested for future grant making | 619,409 |
| Cumbria Flood Recovery Appeal | 1,150,714 |
| Local Council Flood Recovery Funds | 323,907 |
| Current grants programmes | 62,285 |
| Deficit on core | (5,752) |
| | 2,150,563 |

| Net assets at 31 March 2010 | £ |
|--|------------------|
| Funds invested for future grant making | 4,719,124 |
| Current grants programmes | 701,637 |
| Cumbria Flood Recovery Appeal | 1,154,357 |
| Core unrestricted funds | 160,995 |
| Total assets | 6,736,113 |

Cumbria Community Foundation is also corporate Trustee of two other registered charities:

| Cumberland Educational Foundation | Registered charity number 1039221 |
|-----------------------------------|-----------------------------------|
| Net assets at 31 March 2010 | £696,320 |

| Mary Grave Trust | Registered charity number 526869 |
|-----------------------------|----------------------------------|
| Net assets at 31 March 2010 | £1,392,088 |

This information is drawn from the audited accounts of the Foundation for the year ended 31 March 2010.

The accounts received an unqualified audit report from our auditors, Armstrong Watson, and are available from our website.

Social media

Through Facebook, Twitter, YouTube and the Director's blog, you're never far away from our latest news.

You can get updates on new grant programmes, grant stories, events and application deadlines, and view photos and videos. It's also a great way for groups and supporters to interact with us.

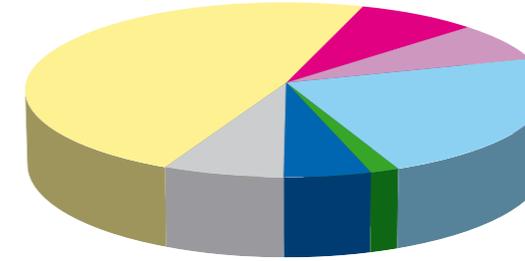
Keeping up to date is simple – search "Cumbria Community Foundation" on Facebook, click the 'like' button and you'll receive all our posts on your News Feed. The page is just over a year old and already have over 500 followers.

Send us a tweet on Twitter at: www.twitter.com/cumbriacf

We're also encouraging grant recipients to use our new Flip cameras to make short videos of their projects showing how the funding made a difference. We will upload the videos to our YouTube page.

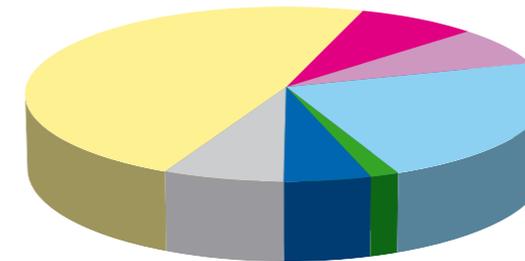


Grant making by strategic aim



| | |
|-------------------|-----------------------------|
| £1,250,455 | Cumbria Flood Recovery Fund |
| £207,601 | Rural regeneration |
| £185,624 | Urban deprivation |
| £597,678 | Children and young people |
| £44,486 | Mental health |
| £126,920 | Hidden and emerging need |
| £176,081 | Other aims |
| £2,588,845 | |

Grant making by area



| | |
|-------------------|----------------|
| £1,400,216 | Allerdale |
| £87,060 | Barrow |
| £155,922 | Carlisle |
| £427,534 | Copeland |
| £143,667 | County |
| £142,711 | Eden |
| £231,735 | South Lakeland |
| £2,588,845 | |

Grant making 2009/2010

10th Anniversary Fund supported events that celebrate community life and made new connections in communities (one-off fund funded out of long term capital to celebrate the Foundation's 10th Anniversary).

24 grants, £10,030

Aim Foundation Fund supports projects for employment in rural areas, particularly for young people.

2 grants, £10,000

Allerdale Community Fund supports projects to improve economic, social and environmental well-being in the borough of Allerdale.

55 grants, £46,473

Allerdale Youth Bank allows young people to participate in support and grant making in Allerdale. It makes grants for the benefit of young people between the ages of 11 and 25 years.

6 grants, £2,800

Alston Community Fund makes grants for charitable purposes for the benefit of the parish of Alston.

4 grants, £2,250

Barrow Community Trust makes grants for the benefit of the people of the borough of Barrow-in-Furness.

4 grants, £4,644

"Bridging the Gap" Coalfields Community Chest makes grants to groups in former mining areas around Maryport, Workington and Whitehaven.

13 grants, £58,927

Carlisle Youth Bank allows young people to participate in support and grant making in Carlisle. It makes grants for the benefit of young people between the ages of 11 and 25 years.

3 grants, £1,443

CN Group Fund is donor advised. It makes grants to projects reflecting the interests of the CN Group companies.

3 grants, £2,685

Comic Relief grants aim to empower local people enabling them to create lasting change in their communities. Priority is given to small, locally based groups in areas of disadvantage with a clear understanding of local needs.

8 grants, £14,741

Cumberland and Westmorland Herald Fund supports groups benefiting people living in the Herald's main circulation area.

4 grants, £1,325

Cumbria Community Foundation Trust makes grants for general charitable purposes.

3 grants, £7,139

Cumbria Community Grants support projects to assist people's ability to apply for paid employment or to participate in work-related training.

6 grants, £54,849

Cumbria Flood Recovery Fund raised funds to aid people affected by the storms and floods which hit Cumbria in November 2009 and voluntary and community groups supporting them. The fund was seeded with £3,643 remaining from the 2005 Flood Recovery Appeal.

88 grants to groups, £679,844

930 grants to individuals, £570,611

Funds were also received from three local councils for the purposes of flood resilience and resistance.

The criteria for these funds fall within those of the Cumbria Flood Recovery Appeal but their areas of benefit are restricted to the borough of Allerdale, Eden district and South Lakeland district.

Allerdale Borough Council Flood Recovery Fund

3 grants, £3,235

Eden District Council Flood Recovery Fund

8 grants, £15,500

South Lakeland District Council Flood Recovery Fund

11 grants, £19,000

Cumbria Environment Fund makes grants to groups taking local action to tackle environmental issues.

24 grants, £56,999

Dora Beeforth Memorial Fund makes grants to help disadvantaged young people participate in sport or foreign travel.

3 grants, £1,130

Fluor Cumbria Fund makes grants to community organisations. Its priorities are education, culture, health and human services and civic engagement.

5 grants, £12,528

Foundation Grants prioritise new and smaller organisations supporting key beneficiary groups: older adults, and people with mental health needs, children and young people, and people on low incomes

12 grants, £17,048

Gibb Charitable Trust Fund makes grants for vocational training for students and trainees.

2 grants, £600

Glamis Holiday Fund makes grants to enable families, who would not otherwise have the opportunity, to have a family holiday.

2 grants, £2,530

Grassroots Grants Fund makes grants to small voluntary and community groups in the county.

111 grants, £233,215

High Sheriff's Crimebeat Fund supports projects for young people involved in anti social behaviour or crime.

4 grants, £1,950

HSBC Fund makes grants for environmental projects in the county.

1 grant, £500

Kipling Funds were established by a legacy. There are two grant making funds: one benefits children and young people and the other the elderly.

Kipling Fund for Older People

7 grants, £4,800

Kipling Fund for Younger People

3 grants, £1,400

Kirkby Moor Community Fund makes grants for charitable activities for local communities located close to the Kirkby Moor Wind Farm.

2 grants, £3,040

Nought to Nineteen Fund makes grants to groups to support positive activities for children and young people in Cumbria.

60 grants, £198,000

NMP Community Fund makes grants to groups and individuals. It aims to improve the lives of people in West Cumbria by raising their aspiration and achievement.

123 grants, £438,797

Robin Rigg West Cumbria Fund makes grants in West Allerdale to support activities that contribute to reducing the effects of climate change and benefit the local community.

6 grants, £47,500

Rockcliffe and Westlinton CWM Trust funds environmental projects in the parishes of Rockcliffe and Westlinton near Carlisle.

2 grants, £9,000

Russell Armer Limited Fund supports community groups in Appleby, Broughton-in-Furness, Carlisle, Holme, and Kendal.

1 grant, £800

Sellafield Site Fund supported projects that contribute to health and community regeneration, crime prevention and supported those in greatest need in Copeland, Allerdale and Barrow.

3 grants, £6,500

Staff 10th Anniversary Fund is a donor advised fund set up by Foundation staff. It makes grants for charitable purposes.

1 grant, £300

Together We Can Fund made grants to improve access for children with severe disabilities to local community based social, leisure and sports clubs and events to increase short break provision for children and families.

16 grants, £35,947

Violet Laidlaw Trust Fund supports people in the Carlisle area made homeless as a result of alcohol and drug addiction, domestic violence, family breakdown and mental ill health.

2 grants, £770

Youth Work Aid Fund makes grants to groups helping people facing disadvantage, particularly those supporting youth aged 12 upwards.

2 grants, £9,995

The team...

Patron

Viscountess Whitelaw

President

James Cropper FCA
HM Lord-Lieutenant of Cumbria

Vice Presidents

The Lord (Melvyn) Bragg of Wigton DL

John Fryer-Spedding CBE DL
Vice Lord-Lieutenant of Cumbria

The Lord (Richard) Inglewood DL

The Right Reverend James Newcome
Bishop of Carlisle

Arthur Sanderson OBE DL



CUMBRIA
COMMUNITY FOUNDATION

Trustees

Chair

Mr Bob Mather CPFA

Vice Chair

Mr Ian Brown FCA

Hon. Treasurer

Mr James Carr DL

Company Secretary

Mrs Susan Aglionby DL
Mrs Catherine Alexander
Mr Eric Apperley (retired 23/09/10)
Mr David Brown
Mr Robin Burgess OBE DL
Mr Rob Cairns DL
Mr Mike Casson
Mrs June Chapman
Sir Brian Donnelly (app 23/09/10)
Mrs Sarah Dunning
Mr Peter Hensman DL FCA
Ms Heike Horsburgh
Mrs Christine Hughes (retired 09/10/10)
Ms Jane Humphries (app 01/07/10)
Mr Derek Lyon (retired 25/06/10)
Mr John Pallister
Mr Dick Raaz
Mr Willie Slavin
Ms Jill Stannard (app 18/03/10)
Ms Shirley Williams
Cllr Elaine Woodburn
Cllr Stewart Young

Staff

Director

Andrew Beeforth

Accountant/Grants Officer

Jane Allen

Grants Development Officer

Deb Muscat

Grants Officer/ProHelp

Co-ordinator
Roger Hart

Grants Officer/ProHelp

Co-ordinator
David Andrews

Fund Development Officer/

Grants Officer
Sarah Gardner

Grants Officer

Ellen Clements

Finance Officer

Judith Robson

Administrative Assistant

Glenys Kett

Administrative Assistant

Annalee Holliday

Administrative Assistant

Nicola Howells

Grants Committee

Mrs Susan Aglionby DL
Mrs Margaret Belk*
Mrs Hokey Bennett-Jones
Ms Pat Black*
Mr Ian Brown
Mr Neil Griffiths*
Mr Michael Hope
Ms Heike Horsburgh
Mrs Christine Hughes
Ms Jane Humphries
Ms Debbie Keir*
Ms Caroline Powney*
Mr Arthur Sanderson OBE DL
Mr Willie Slavin
Mrs Sarah Snyder
Mr Nick Utting
Ms Diane Ward*
Mr John Whittle

*Advisers to the Grants Committee

West Cumbria Grants Panel

Mr Willie Slavin
Mrs Susan Aglionby DL
Mrs Jackie Corlett
Ms Adrienne Easterbrook
Cllr Geoff Garrity
Ms Rachel Graham
Cllr Tim Heslop
Cllr Keith Hitchen
Mr Peter Johnstone
Mrs Lynda Merrill
Mr Paul Rowe
Mr Richard Simpson
Cllr Alan Smith
Cllr David Wilson
Cllr Elaine Woodburn



Barrow Community Trust

Committee

Mrs Lyndsay Aspin
Mr Rob Cairns DL (Chair)
Mrs June Chapman
Cllr Dorothy Dawes
Capt John Green
Mrs Ann Hayes
Mr Derek Lyon
Mr David Maguire
Cllr Ken Williams

Grants Panel

Mr Rob Cairns DL
Mr John Calvert
Mr John Dennis
Mrs Pauline Charnley
Ms Jan Holland
Mr Derek Lyon (Chair)
Mr Tim Melville
Mrs Mary Mullin



Picture right - Cumbria
Community Foundation staff

Sponsorship & gifts in kind

Sponsor of the Year 2010

- Westmorland Limited

Event support

- Nuclear Management Partners Limited
- Sellafield Limited
- Stacey Hurley and Cinnamon Creative Events
- Castle Green Hotel
- Caz Graham
- Miss Mary Burkett OBE
- Lord and Lady Inglewood

As well as individual Trustees and former Trustees

Administrative support

- Burnetts Solicitors (legal advice)
- Dodd & Co, Accountants (meeting rooms, payroll, staffing)
- M-Sport Limited (meeting rooms, rent)
- Joe Saxton Consultancy (advice)
- Sellafield Ltd (staffing)
- Costain NDA graduate scheme
- Kim Inglis (social media)

Grant making

- AIM Foundation
- Allerdale Borough Council
- Coalfields Regeneration Trust
- Comic Relief
- Crag House Charitable Trust
- Crofton Trust
- Cumbria County Council
- Cumberland and Westmorland Herald
- Cumberland Educational Foundation
- Eden District Council
- Edmond Castle Educational Trust
- E-on
- European Social Fund Cumbria Community Grants
- Holehird Trust
- Joyce Wilkinson Trust
- Mary Grave Trust
- Nuclear Management Partners Limited
- Office for Civil Society
- South Lakeland District Council
- Youth Bank UK

As well as Trustees and grants committee members

Funding

(not including Flood donors)

- Francis C Scott Trust
- Big Lottery Fund

Photography

- Kells Photography
- Fred Wilson
- Cumbrian Newspaper Group

Flood Recovery Fund

(specific)

- Barnardos (staffing)
- Cumberland Building Society (banking support)
- Cumbria Council for Voluntary Service (staffing)
- Dodd & Co (staffing, meeting rooms)
- Furness Building Society (banking support)
- HSBC Bank plc (banking support)
- M-Sport Limited (meeting rooms, admin support)
- Sellafield Ltd (staffing)
- UK Nuclear Waste Management (de-brief day)
- Young Cumbria (meeting rooms)

Former staff, volunteers and Trustees also gave their time.

Spotlight on Trustees

Our work would not be possible without the dedication of our trustees.

In November 2010 Susan Aglionby and Peter Hensman retire after nine years on the Community Foundation Trustee Board.



Susan Aglionby

Susan is a farmer, volunteer youth worker and former nurse. As Chair of the Foundation's Grants Committee she has led a dedicated team of trustees and volunteers.

During the Flood Appeal delegated powers to make hardship awards were given to the Chair of the Grants Committee plus a grants officer. This meant most people were able to receive a cheque within days of applying. This involved endless hours of reading and careful consideration by Susan. She only took a break whilst she was lambing!

Not only has Susan chaired the Grants Committee but she has also run the Allerdale Youth Bank as a volunteer. Susan is hugely committed to helping disadvantaged people and has brought compassion and knowledge in equal measure. We will miss her hugely.



Peter Hensman

Peter is a local businessman and very actively involved in the community. He is a former chair of the Board where he brought great knowledge, energy and good humour. Peter and his family support the Foundation as members, fund holders and great advocates for our work, particularly in South Cumbria.



CUMBRIA

COMMUNITY FOUNDATION

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Registered Charity No 1075120

**The Cumbria Community Foundation is quality
accredited by the Community Foundation Network to
standards endorsed by the Charity Commission.**